

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee & Man Paper Manufacturing Limited
Date Submitted	2 Oct 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02314</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : N/	A Descr	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding n	onth			
Increase/(decrease)					
Balance at close of the	month				

Total authorised share capital at the end of the month (State**HK\$200,000,000**currency) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,593,763,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(9,630,000)	N/A	N/A	N/A
Balance at close of the month	4,584,133,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$ ( / / ) Ordinary shares (Note 1) 2 **Exercise Price:** HK\$ ( / / ) Ordinary shares (Note 1) 3. Exercise Price: HK\$ ( / / ) Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$0

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
<u>2. 1\//A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordinai	ry shares)	N/A	
			ce shares)	N/A	
		(Ot	her class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C. (Ordir	ary charge)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable and along of shares issueble:		us at close of the month
1.		
N/A		
2.		
N/A		
$\frac{( / / )}{( / / )}$		
3.		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of itsue       Image: State currency       Class of shares issuable control (1 / 1 - 1) (N/A - N/A -			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of Issue		Class of charge issueble				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (d/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ Issue and allotment (Note 1) $(///)$								
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment $(///)$ $(///)$ Image: EGM approval date: $(///)$ EGM approval date: $(///)$ N/A       N/A         Image: EGM approval date: $(///)$ N/A       N/A       N/A         Image: EGM approval date: $(///)$ Image: EGM approval date: $(///)$ N/A       N/A         Image: EGM approval date: $(///)$ Image: EGM approval date				EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ Bonus issue       Class of shares issuable $N/A$ N/A       N/A       N/A         At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// / )$ GM approval date: $(// / )$ $N/A$ N/A         M/A       Issue and allotment $(// / )$ GM approval date: $(// / )$ Issue and allotment $(// / )$ GM approval date: $(// / )$ Issue and allotment $(// / )$								
2. Open other       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State       Class of shares issuable								
3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )					( / )	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )								
3. Placing       At price : currency       issue individual indinindividual indinin								
Image: Note approved and image: (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Image: Note 1       Note 1       Note 1         Issue and allotment       ( / / )       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       ( / / )	3.	Placing	At price : State		( / /	)		
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyyy)					( / ,	)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u> </u>					( / /	)		
							<u>N/A</u>	N/A

	Type of Issue			BEM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	, , , , , , , , , , , , , , , , , , ,				
5.	Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>ordinary</u> (29/9/2015) (25/9/2015)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
8.	Consideration issue At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

No. of shares or issued of the m pursuant	f issuer shares of luring issuer onth which m	of r nay ed nt
Type of Issue	the mon	e of
Class of shares issuable(Note 1)		
9. Capital reorganisation     Issue and allotment ( / / )       date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	T/A	
	<u>N/A N/A</u>	1
Class of shares issuable(Note 1)		
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A	4
(Preference shares) N	0,000) /A /A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	(9,630,000) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Cheung Kwok Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*